

AUG 24-25,

'10

Real Estate and Renewable Energy Markets Forum

Loews Hotel — Atlanta, Georgia

2010 CONFERENCE SERIES



**Reznick
Group**

ACCOUNTING • TAX • BUSINESS ADVISORY

The Conference – One Event, Two Program Tracks

Reznick Group is pleased to announce our 9th Annual Conference: Real Estate and Renewable Energy Markets Forum, August 24-25th, 2010 in Atlanta, GA. Choose from either the real estate track or the renewable energy track.

An outstanding group of industry leaders will present and discuss in depth the critical challenges and opportunities facing today's real estate and renewable energy markets. Hear a state of the markets overview (including capital markets and legislative updates) and in-depth discussions in three key areas: affordable housing, commercial real estate and renewable energy.

This Forum offers a unique setting for industry professionals to meet, network and discover vital new information and strategies for rapidly changing real estate and renewable energy industries. As always, the goal is to share critical industry insights that provide value for investors, developers, real estate owners, independent power producers, mortgage originators and service providers, contractors, community and local government officials and others. Discussions typically continue well beyond the formal sessions, resulting in outstanding networking opportunities and a chance to discuss key issues with your colleagues and leading industry experts.

About Reznick Group

Reznick Group is a top 20 national CPA firm providing accounting, tax and business advisory services to clients nationwide. The firm's industry experience includes affordable housing, financial services, renewable energy, healthcare, nonprofits, professional services, commercial real estate and technology.

For more information, visit www.reznickgroup.com.

Tuesday, August 24, 2010

- 8:00 - 9:00am** Registration and Breakfast
- 9:00 - 9:15am** Welcoming Remarks and Conference Overview, A Perspective on Equity Pricing and Future Outlook
- 9:15 - 9:45am** Legislative Update on Real Estate Markets
- 9:45 - 10:00am** Networking Break
- 10:00 - 5:00pm** Conference Tracks
Choose one of two in-depth concurrent sessions:
Conference Track 1: Renewable Energy and Green Building
Conference Track 2: Affordable Housing, Commercial Real Estate, NMTC, HUD and Multifamily Markets

▶ CONFERENCE TRACK 1: RENEWABLE ENERGY AND GREEN BUILDING

- 10:00 - 10:45am** Policy Affecting Renewables
Explores various opportunities for renewable energy projects through federal, state and local policies and programs. Hear expert perspectives on renewable energy potential in Southeast and various policy issues affecting the future of renewable energy.
- 10:45 - 11:30am** Overview of Tax and Federal Stimulus Incentives
An overview of the various incentives available for renewable energy projects, including tax credits, Section 1603 grants, Department of Energy loan guarantee programs, bond financing and other programs.
- 11:30 - 12:15pm** Structured Finance - Overview
Join a discussion in finance and structuring green energy projects to learn about various finance structures used in renewable energy industry.
- 12:15 - 1:30pm** Networking Lunch
- 1:30 - 2:30pm** Capital Markets - Debt
This session features industry leaders providing an in-depth discussion of the lending and bond markets' past, present, and future opportunities for businesses in today's economic environment.
- 2:30 - 2:45pm** Break
- 2:45 - 4:00pm** Capital Markets - Equity
This session features industry leaders providing an in-depth analysis of the current equity market opportunities for business in today's economic environment.
- 4:00 - 5:00pm** How To Close a Renewable Transaction
Learn how to close a renewable energy transaction from the perspectives of the various parties involved, including developers, investors, lenders, attorneys, and tax counsel.

▶ CONFERENCE TRACK 2: AFFORDABLE HOUSING, COMMERCIAL REAL ESTATE, NMTC, HUD AND MULTIFAMILY MARKETS

- 10:00 - 10:45am** Current Update Commercial Real Estate Markets
- 10:45 - 11:30am** What is Happening in the World of Multifamily Properties?
- 11:30 - 12:15am** Legal and Accounting Update Panel
- 12:15 - 1:30pm** Networking Lunch
- 1:30 - 2:30pm** The State of the Affordable Housing - Syndicators Update
- 2:30 - 2:45pm** Break
- 2:45 - 4:00pm** Today's TCAP and Exchange Program
With the Extenders Bill still looming for closure and extension of the 1602 and TCAP program, developers are anxious to look forward for 2010 deals. Our panelists have closed deals using 1602 Exchange Funds and TCAP. Find out the challenges and benefits of this program.
- 4:00 - 5:00pm** Recent Development Projects in Atlanta: Case Study
After years of focusing Atlanta redevelopment north of Interstate 20, the city's south side is about to get its turn. Join us for a discussion on the latest projects happening.
- 5:00 - 8:00pm** Networking Event

AGENDA CONTINUED >

Wednesday, August 25, 2010

8:00 - 9:00am Breakfast

▶ CONFERENCE TRACK 1: RENEWABLE ENERGY AND GREEN BUILDING

9:00 - 10:00am **New Construction**

Focusing on incentives and programs for capital expenditures, this session will address new construction and developments that are sustainable and energy efficient. Topics will include design, requirements under existing housing and other programs, and incentives such as tax credits and loan programs.

10:00 - 10:15am **Networking Break**

10:15 - 11:30am **Existing Buildings/Retrofits**

This session will focus on incentives and programs for operating expenditures such as maintenance, repair, rehabilitation and retrofitting existing buildings. Topics will include energy audits, utility allowances and techniques to lower energy costs on the operations side.

▶ CONFERENCE TRACK 2: AFFORDABLE HOUSING, COMMERCIAL REAL ESTATE, NMTC, HUD AND MULTIFAMILY MARKETS

9:00 - 10:00am **NMTC and Mixed-Use Structures**

With the restrictions on TADS, many projects experience a financing gap. NMTC and mixed-use structures offer a workable solution to the problem. Practitioners in the field of New Markets Tax Credits discuss the advantages and framework for designing these types of financial structures.

10:00 - 10:15am **Networking Break**

10:15 - 11:30am **HUD Financing**

This session will address issues and opportunities related to HUD financed deals including, how deals are getting done in today's market, what are the advantages and pitfalls of HUD financed deals, how a developer begins the process with HUD and what is the expected time frame for a HUD financed project.

Program Conclusion

10 Guest Speakers

Brian Adam, Structured Leasing, SunTrust
Corbin Adams, Reznick Group
Ken Baggett, Reznick Group
Kenneth Blankenship, Prestwick Development Company
Gardner Boulmayer, Quanta Capital Solutions, Inc.
Katy Breazeale, Reznick Group
Kells Carroll, Wachovia
Anton Cohen, Reznick Group
Chris Diaz, Seminole Financial Services
Alan Dash, Starwood Energy Group Global, LLC
Ken Doble, Quantitive Realty Capital
James F. Duffy, Nixon Peabody
Matt Ferguson, Reznick Group
Scott Fireison, Pepper Hamilton LLP
Peter K. Floyd, Alston & Bird
David Gasson, Boston Capital
Keith Gloeckl, Q10 | Churchill Financial LLC
Jonathan Gross, Reznick Group
Brian C. Harms, Troutman Sanders
Michael D. Haun, Paul, Hastings, Janofsky & Walker, LLP
Wes Hudson, Reznick Group
Gregory F. Jenner, Stoel Rives
Tim Kemper, Reznick Group
Aaron Kowan, Taylor English Duma LLP
Wendy Langlais-Tillery, Reznick Group
Brian Langmeyer, OCH
David Loeffel, Walton Communities
Audrey C. Louison, Hunton & Williams
Mandy Mahoney, City of Atlanta
John M. May, Managing Director, SternBrothers&Co.

Michael Mendelsohn, National Renewable Energy Laboratory
Forrest D. Milder, Nixon Peabody
Nathan Mize, Reznick Group
Raoul Moore, Enterprise Community Investment, Inc.
Bob Moss, Boston Capital
Beth Mullen, Reznick Group
Don Nimey, Reznick Group
Greg O'Brien, Sustainable Options
Lee J. Peterson, Esq., Reznick Group
Tyrone Rachal, Atlanta Development Authority
Jim Rauschenberger, Arnall Golden Gregory LLP
David Reznick, Reznick Group
Michael Riley, Martin Riley & Associates
Wayne Robertson, Energy Ace
Gary Robinson, Raymond James Tax Credit Funds, Inc.
Jason Rooks, Clean Energy Strategies, LLC
Chris Ruppel, Execution-Noble
Scott Shuman, Arnall Golden Gregory LLP
Brent Solomon, Reznick Group
Philip H. Spector, Troutman Sanders
Rob Sternthal, Reznick Capital Markets
Michael Streams, Jr., Perpetual Energy Systems, LLC
Monica Sussman, Nixon Peabody
Ben Taube, Southeast Energy Efficiency Alliance
Darren Van't Hof, Renewable Energy, New Market and Historic Investments, U.S. Bank
Brett Weal, Reznick Group
Walter West, Electric Cities of Georgia, Inc. (ECG)
Wyman Winston, Atlanta Development Authority

LEARN. NETWORK. GROW.

Dear Reznick Group Colleague:

Please join us for our annual conference on August 24-25th in Atlanta, this year entitled: **Reznick Group's Real Estate and Renewable Energy Markets Forum.**

An outstanding group of industry leaders will present key insights into the most critical issues facing today's real estate and renewable energy markets. We've scheduled informative sessions, networking opportunities and in-depth discussions in three strategic areas: affordable housing, commercial real estate and renewable energy.

From the feedback we've received over the years, our clients and friends have gained tremendously from attending our conferences. Like you, we're busy professionals who consistently seek the best opportunities available to learn, to share and to grow. The contacts we've made, the insights we've gained and the business relationships we've established have made these conferences invaluable platforms for us to effectively leverage our skills and experiences.

Please join us later this summer in Atlanta! We look forward to seeing you and your colleagues there!

Sincerely,

Kenneth E. Baggett
Managing Principal/CEO

Timothy F. Kemper
Wesley P. Hudson
Co-Managing Principals,
Atlanta Office

Register online:
www.reznickgroup.com/conferences



**Reznick
Group**

ACCOUNTING • TAX • BUSINESS ADVISORY

AUG 24-25,

'10

Real Estate and Renewable Energy Markets Forum

Loews Hotel — Atlanta, Georgia

Register now at www.reznickgroup.com/conferences

Space is very limited, so register today. You will not want to miss it.

Or, send your registration with credit card number, check or money order to:

Lejla Dickson, Senior Manager, National Events & Conferences, Reznick Group, 2002 Summit Boulevard, Suite 1000, Atlanta, GA 30319-1470, Tel: 404.847.7740, Fax: 404.847.7741; or **Kathryn Falconi, Events Specialist**, Reznick Group, 7700 Old Georgetown Road, Suite 400, Bethesda, MD 20814-6224, Tel: 301.280.2728, Fax: 301.280.2729.

Location & Accommodations: The conference will take place at the brand new **Loews Hotel Midtown** in **Atlanta, Ga**, one of the most cosmopolitan cities in the South and the hub of business throughout the Southeast. Located on Peachtree Road, this luxury hotel provides easy access to trendy restaurants, nightlife and key city attractions, such as the Georgia Aquarium and the World of Coca Cola. To guarantee the group rate of **\$139 per night**, reservations must be made **before Friday, July 30th** (or until the room block has been filled) by calling the hotel at **404.745.5000** or **888.563.9736**. Be sure to mention the **Reznick Group Event**, program Res ID online: REZ823. Our event usually sells out, so don't wait to make your reservation.

Early Bird, before July 19, 2010

- For Profit Attendee: \$475
- Nonprofit Attendee: \$400

After July 19, 2010

- For Profit Attendee: \$525
- Nonprofit Attendee: \$450

Name

Company Name

Position/Title

Address

City/State/Zip

Tel/Fax

E-mail

Profession (check one)

- | | | | |
|-------------------------------------|------------------------------------|--|-------------------------------------|
| <input type="checkbox"/> Developer | <input type="checkbox"/> Owner | <input type="checkbox"/> Syndicator | <input type="checkbox"/> Lender |
| <input type="checkbox"/> Investor | <input type="checkbox"/> Nonprofit | <input type="checkbox"/> Attorney | <input type="checkbox"/> Consultant |
| <input type="checkbox"/> Accountant | <input type="checkbox"/> CDE | <input type="checkbox"/> Other (specify) _____ | |

Credit Card (check one) Visa Mastercard

Card Number

Exp. Date

Name on Card

Signature

Accreditation Our conference offers CPE credits. A confirmation certificate will be sent to all eligible participants following the conference (for CPAs only).



Reznick Group

ACCOUNTING • TAX • BUSINESS ADVISORY