



## Workout & Recapitalization Strategies: For Underperforming/Distressed Assets and Loans

Reznick Restructuring Solutions and Reznick Group, P.C. cordially invite you to attend a timely seminar

**Seminar Location:**

**Winstead Attorneys**  
5400 Renaissance Tower  
1201 Elm Street  
Dallas, Texas 75270

Phone: 214-745-5400  
Fax: 214-745-5390

*There is no cost for this event.  
Seating is limited.*

**Registration:**

Contact Kathryn Falconi by [email](#)  
or call (301) 280-2728

**Tuesday, June 8, 2010**

7:30AM – 10:00AM

|                |                          |
|----------------|--------------------------|
| 7:30AM         | Registration             |
| 7:30AM-8:15AM  | Breakfast and Networking |
| 8:15AM-10:00AM | Panel Discussion / Q & A |

**[Click here to register!](#)**

**Please join us for a discussion focusing on:**

- Market trends and updates in workouts / distressed assets
- Workout strategies and options – what are your options?
- How do modifications differ between portfolio and securitized (CMBS) lenders?
- How have special servicers / B-piece investors impacted resolutions?
- What should you be doing to present your best case?
- What forms of rescue financing and recapitalization options exist?


**Featured Speakers:**

- Edwina Carrington, Principal, Reznick Group, P.C.
- Yoni Goodman, VP, Reznick Capital Markets
- Ann Hambly, CEO, 1st Service Solutions
- Tom Nice, Principal, Reznick Group, P.C.
- John Nolan, Co-Chair Real Estate Industry Group, Winstead
- Jon Pettee, Managing Member, Trigate Capital
- Pat Sargent, Partner, Andrews Kurth
- Jim Vincent, Sr. Managing Director, Reznick Restructuring Solutions

**About Reznick Restructuring Solutions (RRS)**

Reznick Restructuring Solutions (RRS) provides lenders, investors, building owners and developers with a versatile suite of restructuring solutions for troubled commercial real estate assets and loans.

**About Reznick Group**



Reznick Group is a national leader in accounting, tax and business advisory services and ranked among the top 20 public accounting firms in the United States. Founded in 1977, the firm has built a strong reputation in real estate and community development related industries and programs.

Reznick Group serves a national base of clients in a broad range of industries. These include affordable housing, commercial real estate, emerging businesses, renewable energy, financial services, government, nonprofits, technology and transportation.

Headquartered in Bethesda, Maryland, Reznick Group is a Certified Public Accounting Firm and a Professional Corporation. Each year, the firm sponsors a variety of conferences, seminars and events that analyze industry trends and discuss the key issues facing our clients.

For additional information on Reznick Group, please visit [www.reznickgroup.com](http://www.reznickgroup.com).